Discover How Everyone Benefits from Planned Gifts

Your goal	Your gift	Your method	Your benefit
Make a simple gift that costs you nothing during your lifetime.	**Gift through your will or trust (“Bequest”)**	Include a gift of cash, property or a percentage of your estate through your will or trust.	A gift that does not affect your cash flow, and you can adjust your gift as circumstances change.
Make a gift and receive cash back.	**Charitable gift annuity, charitable remainder annuity trust, charitable remainder unitrust**	Share your assets with us in a plan that gives you income for life and passes the remainder to the AADC.	Receive tax-advantaged payments for life, along with a charitable tax deduction.
Make a gift that leaves more of your estate to your heirs.	**Gift of retirement assets**	Name the AADC as the beneficiary of your retirement plan, and pass less-taxed assets to your heirs.	Spare your heirs the income tax owed on inherited retirement assets—the AADC pays none and so more of your estate reaches the people and causes you care about.
Make a gift that allows you to avoid capital gains liability.	**Gift of appreciated securities**	Give the AADC appreciated stocks, bonds or mutual funds to sell and use the proceeds.	Make a significant gift; receive an immediate income tax deduction; pay no capital gains tax.
Make a large gift at little cost.	**Gift of life insurance**	Donate a life insurance policy you no longer need or name us in an existing one.	Take a tax deduction now; take possible future deductions through gifts to pay policy premiums.
Make a gift that preserves your assets for your heirs.	**Charitable lead trust**	Use appreciating assets to create a trust that will pay us income for a period of years, and then pass the assets back to you or your heirs.	Shelter your growing assets and benefit the AADC right away; reduce or eliminate gift and estate tax.

With a simple signature, you can designate the balance of your bank account, retirement plan or life insurance policy to pass to the Associate Alumnae of Douglass College someday. It’s an easy way to support our mission of providing stellar programs, services, networks and lifelong learning opportunities for thousands of future alumnae. Just inquire at your bank or ask your plan administrator for a beneficiary designation form.

Enrich. Empower. Connect.
Support Your Alumnae Community.

When you make a planned gift to the Associate Alumnae of Douglass College (AADC), you join The Ivy Legacy Society, which celebrates those who have thoughtfully included support for the Associate Alumnae of Douglass College in their financial and estate plans. Members are recognized through special honor roll listings and with a distinctive member pin. Creating a legacy through a planned gift makes it possible for the AADC to fuel our alumnae initiatives and strengthen our inclusive, intergenerational community of women. Your inspiring generosity provides us with the flexibility to enhance our unique programs, heighten connections and build a more vibrant, resilient Associate Alumnae for generations to come. If you have already made a gift to us or have made the AADC part of your estate plan, please let us know so that we may thank you and recognize your generosity.

To learn more, please contact:
Associate Alumnae of Douglass College
181 Ryders Lane
New Brunswick, NJ 08901
douglassalumnae@douglassalumnae.org
732-659-9630
douglassalumnae.org

Associate Alumnae of Douglass College · The Ivy Legacy Society

Associate Alumnae of Douglass College

Ideas for Thoughtful Giving

Anyone can make a positive impact through a generous gift.

You can support your alumnae community in several simple and tax-savvy ways without reducing your income or diminishing your savings.

These ways of giving are comprehensible, easy to incorporate into your plan without writing a check, and accessible no matter your circumstances.

When you include a thoughtful, planned gift to the AADC as part of your legacy, you make a gift that costs you nothing during your lifetime, funds a gift that provides you with guaranteed income for life, or makes a gift that protects your assets, while fostering the growth of the next generation of women leaders.

PLANNED GIFTS CAN BE:

Revocable.

- If your plans or circumstances change, you can easily revise your gift plans.

Simple.

- You can set up your gift with a single paragraph in your will, a simple one-page amendment, or by updating a beneficiary form.

Flexible.

- You can give the AADC a specific asset or a share in your estate's leftover value. You can designate your gift to support a particular program or wherever it's needed most.

Practical.

- Some planned gifts cost you nothing today or during your lifetime.
- You can make a gift of appreciated stock and realize larger tax savings than if you donated cash.
- Beneficiary designations ensure that the AADC receives an immediate charitable gift rather than waiting on probate. Call us at 732-659-9630 to learn more.

If you plan on leaving one of these types of gifts to us, please make sure that the proper legal name is indicated as the designee in your document: "Associate Alumnae of Douglass College."

The information contained in this brochure is for illustration purposes only and should not be considered legal, accounting, or other professional advice. Please consult with a financial advisor for more specific details.

A planned gift makes your generosity endure.

Bequest

A bequest – a gift made through your will or living trust – can be the easiest gift to make because it costs you nothing during your lifetime. Plus, it's revocable, so you can update it if circumstances change. If you already have a will or living trust, you can amend it to include a bequest to the AADC with a simple codicil. (We can provide you with sample bequest and codicil language.)

Beneficiary Designation

If you have set up a retirement plan, insurance policy, bank account, and/or brokerage account, chances are you've completed a beneficiary designation form to specify who will benefit and what percentage you'd like each beneficiary to have. In addition to naming individuals, you can also name charities. So you can make a generous gift to the AADC from any of these assets by simply updating that form.

Charitable Gift Annuity

A charitable gift annuity is a contract between you and a charitable organization, in which you make a gift of cash, securities, or other assets in exchange for fixed income for life. At the end of its term, the annuity balance comes to the AADC to support our mission. No wonder the charitable gift annuity is one of the most popular of all planned gifts.

Charitable Remainder Trust

Here's another gift to us that pays you income. You transfer assets to a trust, and the trust pays a fixed or variable income to you and other beneficiaries you designate. Payments can be for life or a term of up to twenty years. When the trust terminates, the assets go to the AADC.

Charitable Lead Trust

A charitable lead trust works like a charitable remainder trust in reverse. When you make the gift, the trust pays income to the AADC first, typically for a term of years. After that, the trust assets are passed back to you or other family members you designate.

Gifts of Real Estate

Real estate makes a great gift. When you deed property to the AADC, you receive an income tax charitable deduction for the value of the contribution. You can elect to make an outright donation, or use the value to fund a gift that pays you income. You will also no longer have to pay taxes on the property or worry about its upkeep. Either way, you make a generous gift to the AADC and those we serve.

Donor Advised Funds

You can direct the remaining balance in your donor-advised fund to support the AADC. You simply designate us to receive all or a portion of the balance of your fund when it terminates.

"Creating a will makes sure that the estate I have worked hard to create supports those people and places in accordance with my wishes. My Associate Alumnae involvement factors greatly into who I am, so I want to ensure women after me can grow into who they are meant to be. Supporting the AADC will make that possible."

— Sheila Cooper '89