

Discover How Everyone Benefits from Planned Gifts

YOUR GOALS	YOUR WAYS TO GIVE	YOUR METHOD	YOUR BENEFIT
Make a gift that costs you nothing during your lifetime	Gifts Through your Will or Trust ("Bequest")	Include a gift of cash, property, or a share of your estate through your will or trust	Direct a revocable gift that does not affect your cash flow to any purpose you choose
Make a gift while leaving more of your estate to your heirs	Gifts of Retirement Assets	Name us as the beneficiary of your retirement plan, and pass less-taxed assets to your heirs	Avoid up to 60% income tax on your retirement assets; pass more of your estate to your heirs
Make a gift while avoiding capital gains liability	Gifts of Appreciated Securities	Transfer stocks, bonds or mutual fund shares to us; we sell them and use the proceeds	Make a more significant gift; receive an immediate income tax deduction; pay no capital gains tax
Make a gift with one of the most valuable of your assets	Gifts of Real Estate	With a Retained Life Estate, deed property to us and continue to use it for life	Avoid capital gains tax and receive an income tax deduction for a gift that doesn't affect your lifestyle
Make a gift and receive a steady income for life	Charitable Gift Annuity, Charitable Remainder Annuity Trust, Charitable Remainder Unitrust	Invest your assets with us in a plan that gives you an income for life and passes us the remainder	Receive guaranteed income for life, receive a charitable deduction, diversify your holdings

These are **just a few** of the most popular forms of planned gifts that can enable you to leave a significant legacy to the Associate Alumnae of Douglass College while building a more secure future for yourself and your loved ones.

To learn more, please visit our website anytime, or call us. We're here to help!

www.douglassalumnae.org | 732-246-1600

Educate. Empower. Engage.

Contributions to the Associate Alumnae of Douglass College allow for the flexibility to direct support to alumnae initiatives that are of the greatest priority, to provide programs that enrich and empower our alumnae and to support the general operations that allow us to be a best-in-class, self-funded alumnae organization.

www.douglassalumnae.org



Thoughtful Giving Benefits Everyone



Your legacy.

We thank you for your ongoing support for the Associate Alumnae of Douglass College (AADC).

We are sincerely grateful for the level of commitment you have shown for the values and traditions we all share, as well as future generations of Douglass alumnae. We couldn't do it without you. Your caring enables us to do what we do today even better tomorrow.

We care, too. We want your generous gift to us to be rewarding to you as well. That is why we'd like to introduce you to the simple and appealing financial tools that enable you to wisely plan your gift so that it can benefit all Douglass alumnae, including you.

These tools are called planned gifts, and we have included more information about them in this brochure. We invite you to discover now just how fulfilling, uncomplicated and advantageous planned giving can be.

The Value of Shared Caring

Depending on your goals, circumstances, and the gift type you choose, you could increase your income, decrease your estate taxes, or receive a tax deduction for items that you can no longer use, or do not want to maintain.

For instance, did you know...

- You can make a gift that costs you nothing during your lifetime?
- You can make a gift that pays you income for life?
- You can donate your house, take a tax deduction, and continue to live in it rent-free?
- You can turn surplus life insurance coverage into a gift?
- You can make a gift using appreciated securities and realize larger tax savings than if you had used cash?
- You can preserve your estate for your children and deliver ongoing support to the AADC and Douglass alumnae?



Did you forget to tell us that you already made a gift to us? By remembering us in your will, for example? Please let us know about it so we can thank you and recognize your generosity.

Interested? Visit us at:

www.douglassalumnae.org

Here, you can learn more about how these special ways of giving enable us to partner in building a more secure future for the AADC and the women we serve, and for yourself and your loved ones as well.

If you would prefer to discuss these options over the phone, please contact us. We would love to talk with you. We're here to help.

Associate Alumnae of Douglass College

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Attention! If you plan to leave a bequest, retirement funds, insurance policy, or other property to the "Associate Alumnae of Douglass College," please make sure you use this correct legal wording of the name. Thank you.

Our future.